IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)	Chapter 11
In re:)	(Jointly Administered)
)	
SURGALIGN HOLDINGS, INC., et al.,)	Case No. 23-90731 (CML)
)	
Debtors.)	Re: Docket Nos. 446, 493
)	

AGREED ORDER ABATING THE DEBTORS' FIRST OMNIBUS OBJECTION WITH RESPECT TO CLAIM NUMBER 3

WHEREAS, on September 10, 2023, the Debtors filed the *Debtors' First Omnibus Objection to Claims (No Liability Claims)* [Docket No. 446] (the "Objection"), which includes an objection to the Tennessee Department of Revenue's (the "Department's") proof of claim, Claim number 3;

WHEREAS, on October 3, 2023, the Department filed the *Tennessee Department of Revenue's Response to First Omnibus Objection, Schedule 1, Objection 5* [Docket No. 493] (the "Response"); and

WHEREAS, the Debtors and the Department agree to abate the Objection and Response with respect to Claim number 3 until November 30, 2023, in the interests of judicial economy;

IT IS HEREBY ORDERED THAT the Objection and the Response with respect to Claim number 3 are held in abeyance until November 30, 2023, by which date the Debtors and the Department either will submit a proposed agreed order resolving the Objection and Response or will set the Objection and the Response for hearing at a later date.

Signed: November, 2023	
	CHRISTOPHER M. LOPEZ
	UNITED STATES BANKRUPTCY JUDGE

Respectfully submitted and approved for entry,

JONATHAN SKRMETTI Attorney General and Reporter

/s/ Stephen R. Butler

Stephen R. Butler (TN BPR No. 014772) (Admitted *pro hac vice*) Senior Assistant Attorney General TN Attorney General's Office Bankruptcy Division P.O. Box 20207

Nashville, TN 37202-0207 Email: agbanktexas@ag.tn.gov

PH: 615-532-8718 FX: 615-741-3334 For TN Dept. of Revenue

Dated: October 24, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (SBT 00792304) Benjamin L. Wallen (SBT 24102623) 440 Louisiana Street, Suite 900 Houston, TX 77002

Telephone: (713) 691-9385 Facsimile: (713) 691-9407 mwarner@pszjlaw.com

bwallen@pszjlaw.com

-and-

Bradford J. Sandler (admitted pro hac vice) Robert J. Feinstein (admitted pro hac vice) Cia H. Mackle (admitted pro hac vice)

780 Third Avenue, 34th Floor

New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777

Email: bsandler@pszjlaw.com

rfeinstein@pszjlaw.com cmackle@pszjlaw.com

Counsel to Plan Administrator